Request for Proposal

For

Provision of Consultancy Services for the social integration of families living in absolute poverty

Procurement No: MSI/OAB/01 of 2019-2020

Issued on: 15 January 2020

Ministry of Social Integration, Social Security and National Solidarity
(Social Integration Division)
Level 9, Air Mauritius Building
Sir John Kennedy Street
Port Louis
Tel : 201 -1089
Fax No : 212-1673
Request for Proposal

LETTER OF INVITATION

Dear Sir,

Subject: Provision of Consultancy Services for the Social Integration of Families living in Absolute Poverty

1. You are hereby invited to submit technical and financial proposals for services required for the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) which could form the basis for future negotiations and ultimately, a contract between you and the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division).

2. The purpose of this assignment is to provide consultancy services as detailed in Part 3 (Services) of the Terms of Reference at Annexure 1.

3. The following documents are enclosed to enable you to submit your proposal:
   (a) Terms of Reference (Annexure 1);
   (b) supplementary information for Experts (Service Providers), including a suggested format of curriculum vitae (Annexure 2); and
   (c) sample format of the Service Contract under which the service will be performed (Annexure 3).

4. Any request for clarification should be forwarded via e-mail msiep@govmu.org addressed to the same person mentioned in para. 7. Request for clarifications should be received 14 days prior to the deadline set for submission of proposals in para. 7.

5. The Government of the Republic of Mauritius requires that bidders/suppliers/contractors participating in the procurement in Mauritius observe the highest standard of ethics during the procurement process and execution of contracts. Service providers are advised to consult the website of the Procurement Policy Office of Mauritius ppo.govmu.org to acquaint themselves with the legislations related to procurement in Mauritius.

6. Eligibility

The request for proposal is opened for Mauritian citizen only. Serving officers in the Public Service shall be debarred from consideration for the exercise
6.1 (a) A service provider that is under a declaration of ineligibility by the Government of Mauritius in accordance with applicable laws at the date of the deadline for bid submission and thereafter shall be disqualified.


Links for checking the ineligibility lists are available on the PPO’s website: ppo.govmu.org

(c) Service providers should submit a statement on past and present declaration of ineligibility, if any, by any international agency or any termination of contract for unsuccessful completion of assignment, giving adequate details to enable a fair assessment.

7. **Submission of Proposals**

The proposals from the service providers shall be submitted in one envelope, including Technical and Financial proposals, and should follow the form given in the "Supplementary Information for Service Providers." The proposals must be deposited in the bid box of the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) by **Monday 17 February 2020 up to 13.30 hours** (local time) at latest.

Permanent Secretary
Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division)
Level 9, Air Mauritius Centre
Sir John Kennedy Street
Port Louis

Proposals should **not** be forwarded by electronic mail.

8. **Criteria and point system**

Criteria and point system for the evaluation of the Technical Proposals are:

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<th>SN</th>
<th>Criteria</th>
<th>Points</th>
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| (i) | Adequacy of the proposed technical approach, methodology and work plan in responding to the Terms of Reference  
  a) Technical approach and methodology  
  b) Work plan  
  c) Clear deliverables | 35     |
| (ii)| Service provider qualifications and competence for the assignment  
  a) General qualifications | 50     |
b) Competency for the assignment
   c) Proven Experience in related field

(iii) Training of in-house personnel
      a) Relevance of training program
      b) Training approach and methodology
      c) Experience of experts in training

Total points for the two criteria: 100. The minimum technical score required to pass is: 56 Points.

9. **Deciding Award of Contract**

Qualification and experience of the service providers shall be considered as the paramount requirement. The proposals will be evaluated on the basis of a maximum of 70 marks for Technical Proposals and 30 marks for Financial Proposals. Proposals from service providers should score at least 80% of the total marks for the Technical Proposals to be retained for further consideration.

Only those service providers scoring a total of 70 marks on the overall assessment shall be considered for the assignment. Negotiations will start with the service provider scoring the highest marks and if negotiation is not successful, negotiation will start with the next best ranked service provider and so on until an agreement is reached.

For Quality and Cost based selection, Least-Cost Selection and Fixed Budget selection, the financial negotiations will involve neither the remuneration rates nor other proposed unit rates.

Should you be contacted for negotiations, you must be prepared to furnish the detailed cost break-down and other clarifications to the proposals submitted by you, as may be required to adjudge the reasonableness of your price proposals.

10. Please note that the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) is not bound to select any of the service providers submitting proposals.

11. **It is estimated that the minimum duration of the assignment shall be for a period of six (6) months.** You should base your financial proposal on these figures, giving an indication of man-months considered necessary by you to undertake the assignment. The rate proposed in your submission will be applied in case the duration of the assignment is to be extended.

12. Please note that the cost of preparing a proposal and of negotiating a contract including visits to Mauritius, if any, is not reimbursable as a direct cost of the assignment.

13. Assuming that the contract can be satisfactorily concluded in two weeks, you will be expected to take up/commence with the assignment immediately or in about 2 weeks’ as from the date of award of contract.
14. **Tax Liability**
Service Providers will not be required to file VAT Returns. The Ministry/Department will be required to retain the amount of VAT and credit same to MRA accordingly. The VAT amount payable in respect of each service provider shall be 15% of the fees paid in one month.

Tax Deduction at Source will be applicable to Professionals in line with applicable tax laws.

15. The service provider shall meet the cost of any insurance and/or medical examination or treatment required by him/her in the course of performing the services.

17. We commit ourselves to maintain the highest standard of integrity and ethical principles during all stages of the procurement cycle.

18. The Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) would like to thank you for considering this invitation for submission of proposals.

Yours faithfully,

J. Lan Hing Po (Mrs)
for Permanent Secretary

**Enclosures:**
Annexure 1: Terms of Reference
Annexure 2: Supplementary Information to Experts (Service Providers)
Annexure 3: Draft contract under which service will be performed
TERMS OF REFERENCE

Part 1. Background
The Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) has as mission to support and empower the vulnerable groups who are registered and found eligible under the Social Register of Mauritius (SRM) with a view to mainstreaming them in society and improving their quality of life in a sustainable manner through the provision of an effective and efficient service delivery, imbued in equity, fairness and impartiality.

The implementation of the key recommendations of the Marshall Plan Against Poverty (MPAP) started in Budget 2016-2017 through the SRM database. The families who have signed the Marshall Plan Social Contract are presently benefitting from empowerment support under the different Empowerment Schemes.

Part 2: Profile of the Consultant

(a) Proven experience in related field through documentary evidence

(b) Necessary competence to carry out the assignment

(c) Ability to meet deadlines;

(d) Fully conversant with statistical software; and

(e) Experience of any assignment of a similar nature is required
Part 3: The Services

The Consultant shall:

(i) advise and provide technical support to the Ministry on the implementation of the recommendations made in the Marshall Plan against Poverty and other issues related to the review of the current poverty threshold under the Social Register of Mauritius and the Proxy Means Test;

(ii) provide support and make recommendations with regard to the transition of 5,000 families presently on Social Aid to the Marshall Plan Social Contract Scheme as announced in the Budget Speech 2019-2020;

(iii) carry out an impact assessment exercise on the Marshall Plan Social Contract using the Continuous Multi-Purpose Household Survey and Household Budget Survey and in the context of the proposed recertification of SRM beneficiaries in 2020;

(iv) assist the Ministry in conducting research and produce appropriate findings and reports on poverty-related matters;

(v) provide capacity building to staff of the Ministry and National Empowerment Foundation in the following areas:

(a) Case management of beneficiaries and for the monitoring and implementation of the Marshall Plan Social Contract;
(b) Training on Stata software and preparation of reports on profiling of SRM beneficiaries; and
(c) The use of SPSS software for analysis purposes

(vi) conduct “Train the Trainers” Programme for senior officers of the Ministry and of the National Empowerment Foundation; and
(vii) carry out any other activities related to the above duties as required and in consultation with the Ministry.

**Part 4: Facilities to be provided by the Ministry and Reporting Line**

- The Consultant shall be based at the Ministry and will be provided with an office with the necessary logistic facilities.

- The Consultant shall report to the Permanent Secretary of the Ministry.

**Part 5: Contract duration and fees**

(a) Duration of initial contract

The contract will be for a duration of six months, payable on a lump-sum basis. Payment shall be effected in six instalments.

The Consultant shall inform as to when he may start the assignment at the Ministry.

(c) **Payment**

The Consultant should quote for an all-inclusive amount for the above assignment.

**Part 6: Deliverables**

The Consultant will be required to submit the following deliverables:

1. At the commencement of the consultancy, an overall Work Plan for the assignment

2. A report on various possible options, together with scenarios and cost implications, for reviewing and adopting new poverty thresholds under SRM.

3. A Report on the actions to be taken for the implementation of the assignment with key milestones;

4. Submit a training plan for capacity building and implementation of the “Train the Trainers” programme; and
(5) At the end of the contract period, submit a consultancy report including findings, achieved tasks and recommendations.
SUPPLEMENTARY INFORMATION FOR SERVICE PROVIDERS

Proposals

1. Proposals should include the following information:

(a) Technical Proposals

(i) Curriculum Vitae of Service Provider (Form F-2).
(ii) An outline of recent experience on assignments/projects of similar nature executed during the last eight years in the format given in Form F-3.
(iii) Any comments or suggestions of the Service Provider on the Terms of Reference (TOR).
(iv) A description of the manner in which the Service Provider would plan to execute the work.
(v) The Service Provider’s comments, if any, on the data, services and facilities to be provided by the Public body indicated in the Terms of Reference (TOR).

(b) Financial Proposals

The financial proposals should be given in the form of summary of Contract estimate in Form F-4.

2. The proposals shall be submitted in one original and two copies

Contract Negotiations

3. The aim of the negotiations is to reach an agreement on all points with the Service Provider and initial a draft contract by the conclusion of negotiations. Negotiations commence with a discussion of Service Provider’s proposal, the proposed work plan, and any suggestions you may have made to improve the Terms of Reference. Agreement will then be reached on the final Terms of Reference and the bar chart, which will indicate periods in months or weeks and reporting schedules.

Once these matters have been agreed, financial negotiations will take place and will begin with a discussion of your proposed payment schedule.

Review of reports

5. A Monitoring Committee of at least three members will review all reports/deliverables and suggest any modifications/changes considered necessary within 15 days of receipt.
FORM NO.F-1

From: ..........................  To: ..........................
       ..........................  ..........................
       ..........................  ..........................

Sir

Hiring of Service Providers for (....................)

I ............................ herewith enclose Technical and Financial Proposals for selection as Service Provider for the (----------------------name of public body---------).

I undertake that, in competing for (and, if the award is made to me/us, in executing) the above contract, I will strictly abide by the Conduct for bidders and Contractors as provided under the Public Procurement Act 2006 of Mauritius.

I hereby certify that we have taken steps to ensure that no person acting for us or on our behalf will engage in any type of fraud and corruption during our participation in the bidding process and we commit ourselves to observe the same principles if the contract is awarded to me/us and during its execution. We understand that transgression of the above is a serious offence and appropriate actions will be taken against me/us.

Yours faithfully

Signature: ..........................
Full name: ..........................
Address: ..........................
FORM F-2

FORMAT OF CURRICULUM VITAE (CV) FOR SERVICE PROVIDERS

Name of Service Provider: ..............................................
Profession: .................................................................
Date of Birth: ..............................................................
Nationality:.................................................................
Membership in Professional bodies…………………………

Key Qualifications:
[Give an outline of experience and training most pertinent to tasks on assignment. Describe degree of responsibility held on relevant previous assignments and give dates and locations. Use about half a page.]

Education:
[Summarize college/university and other specialized education, giving names of institutions, dates attended, and degrees obtained. Use about one quarter of a page.]

Employment Record:
[Starting with present position, list in reverse order every employment held. List all positions held since graduation, giving dates, names of employing organizations, titles of positions held, and locations of assignments. For experience in last eight years, also give types of activities performed and employers references, where appropriate. Use about two pages.]

Languages:
[For each language indicate proficiency: excellent, good, fair, or poor; in speaking, reading, and writing]

Certification:
I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and experience.

Date: Day/Month/Year

[Signature of Service Provider]

Full name of Service Provider:.................................................................
ASSIGNMENTS OF SIMILAR NATURE SUCCESSFULLY COMPLETED DURING LAST 5 YEARS

1. Outline of recent experience on assignments of similar nature:

<table>
<thead>
<tr>
<th>Sl.No</th>
<th>Name of assignment</th>
<th>Name of Project</th>
<th>Owner or Sponsoring agency</th>
<th>Cost of Project</th>
<th>Date of Commencement</th>
<th>Date of Completion</th>
<th>Was assignment satisfactorily completed</th>
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Note: Please attach certificates from the employer by way of documentary proof. (Issued by the Officer of rank not below that of Divisional Manager or equivalent.)
FORM F-4

Cost Estimates of Services¹ (To be on a lump-sum basis)

Remuneration:

<table>
<thead>
<tr>
<th>Service Provider’s Name</th>
<th>Monthly Rate</th>
<th>Working Months</th>
<th>Total Costs (Rs)</th>
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<tbody>
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Signature:………………………………..

Date:……………………………………..

¹ Rates shall be used for extension of contract for Lump-sum basis and for Time-based contract at negotiation stage or as otherwise specified
CONTRACT No. .............

SERVICE CONTRACT

BETWEEN

The Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division)

AND

(Name of Service Provider..........................)
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</table>
THIS SERVICE CONTRACT entered into this [date], between the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) (hereinafter called the "Client") and ………… (hereinafter called the "Service Providers").

WITNESS THAT:

WHEREAS the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) has determined the need to procure the services described, implied or referred to in this Contract, subject to the terms and conditions hereinafter set forth;

WHEREAS the Service Provider represents and affirms that he/she possesses the requisite experience, qualifications, capability and skill to perform the said services;

NOW THEREFORE the parties hereto have agreed as follows:

ARTICLE I
SCOPE OF SERVICES

1.1 The services to be performed by the Service Provider under this Contract (hereinafter called the "Services") are those described in the Terms of Reference attached hereto as Annex I to the present Contract. The Terms of Reference shall form an integral part of this Contract.

ARTICLE II
COMMENCEMENT OF SERVICES AND DURATION OF CONTRACT

2.1 The Service Provider shall commence the Services on [date] upon signature of the present Contract, and shall carry out the Services in a manner most suited to the requirements of the Contract and in accordance with the schedules and time limits established under the Terms of Reference (annex I) or indicated by the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division).

2.2 The Services shall be for ………… calendar days, or whatever period as indicated by the [public body], beginning on the date of commencement of the Services, and ending not later than ………………………..

ARTICLE III
DUTIES OF THE SERVICE PROVIDER

3.1 The Service Provider shall perform the services with all due care, diligence and efficiency, in accordance with the highest standards of professional competence, organization and responsibility, and in a manner acceptable to the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division).

3.2 The Service Provider shall:
(a) regularly report to, and obtain direction and guidance from the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) on all matters arising from or relating to the present Contract; and

(b) promptly comply with such instructions as may be issued from time to time by the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) in connection with the performance of the services.

3.3 The Service Provider shall perform the services to the satisfaction of the Public body in accordance with the Terms of Reference and at such intervals as the Public body may require.

3.4 The Service Provider shall keep and maintain accurate and complete accounts in respect of expenditure incurred under the present Contract in such form and detail as shall be satisfactory to the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) for the purposes of making payment or settlement under the Contract, where applicable.

3.5 The Service Provider shall meet the cost of any insurance and/or medical examination or treatment required by him/her in the course of performing the services.

3.6 The Service Provider shall seek and obtain any visas or residence permits that he/she may require to carry out the services and perform his/her obligations under the present Contract. The Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) shall, as necessary, assist the Service Provider in obtaining such visas and/or permits.

ARTICLE IV
PAYMENT FOR THE SERVICES

4.1 The Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) shall pay to the Service Provider, in respect of the services, the various amounts specified in Annex II to this Contract (hereinafter referred to as the "Contract Amount").

4.2 The Contract Amounts shall be paid to the Service Provider in accordance with the modalities specified in Annex II to the present Contract, which forms an integral part hereof.

ARTICLE V
CONFIDENTIALITY AND OWNERSHIP OF DOCUMENTS

5.1 All documents, statistics, reports, data and other information provided, created, obtained or made available to the Service Provider in connection with or by virtue of the present Contract, shall be treated as confidential by the Service Provider, and the Service Provider shall not be entitled to use or make copies of them for any purpose that is not related to the present Contract.
5.2 The documents, statistics, reports and data under the preceding paragraph shall, upon the completion of Services or termination of this Contract, be promptly returned to the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division).

5.3 Any study, report or other material, graphic, software or otherwise, prepared by the Service Provider for the Client under the Contract shall belong to and remain the property of the Client. The Service Provider may retain a copy of such documents and software.

**ARTICLE VI**
**ASSIGNMENT AND SUB-CONTRACTING**

6.1 Except with the prior written consent of the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division), the Service Provider shall not:
   (a) in whole or in part, assign, transfer or otherwise dispose of, his/her rights or obligations under the present Contract;
   (b) sub-contract, or otherwise transfer responsibility for, the whole or any part of the Services.

**ARTICLE VII**
**LIABILITY OF THE SERVICE PROVIDER**

7.1.1 The Service Provider shall abide by, and take all measures necessary to enable him/her comply with all laws and regulations in force in any place where the Services are to be wholly or partially performed.

7.2 The Service Provider shall be fully liable for the consequences of any error or omission on his/her part or for any damage caused by negligence on his/her part in carrying out the Services or performing his/her obligations under the present Contract.

**ARTICLE VIII**
**FORCE MAJEURE**

8.1 Neither party to the present Contract shall be responsible for any delay or failure to perform the obligations under the Contract if the delay or failure is attributable to force majeure.

8.2 In the event of force majeure which delays performance of the whole or any part of the present Contract for more than sixty (60) days, either party shall have the right, by notice in writing to the other party, to terminate the Contract.

8.3 For purposes of this Article, an event of force majeure shall mean an unforeseen and unavoidable event beyond the reasonable control and contemplation of the party invoking the existence of such event, and which impacts directly on the discharge of the obligation under the Contract.
ARTICLE IX
TERMINATION OF CONTRACT

9.1 The Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) may, upon giving not less than seven (7) days' notice in writing to the Service Provider, terminate the present Contract for cause if the Service Provider has failed to perform the Services or to comply with his/her other obligations under the Contract.

9.2 The Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) may, at its option, terminate this Contract when it is in the interest of or for the convenience of the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) to do so, provided that the Service Provider shall in that event be given a notice of not less than fifteen (15) days of such termination.

9.3 The Service Provider may terminate the present Contract if the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) has, within a period of forty five (45) days after the due date, failed to pay any amount due to him/her in respect of which no dispute has arisen.

9.4 The parties hereto may by mutual agreement terminate this Contract.

9.5 If the present Contract is terminated under this Article, the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) shall be liable only for payment, in accordance with the payment provisions of the Contract, for the Services actually rendered prior to the effective date of termination, together with such other amounts incidental to the termination as may be reasonable in the circumstances.

ARTICLE X
DISPUTE SETTLEMENT

10.1 Any dispute arising out of or in connection with the present Contract shall, unless it is amicably settled, be decided upon by a third party to be determined in due course, who shall transmit his decision in writing to both parties.

10.2 Any dispute between the Parties as to matters arising pursuant to this Contract which cannot be settled amicably within sixty (60) days after receipt by one Party of the other Party’s request for such amicable settlement, may be submitted by either Party for arbitration under the applicable law.

ARTICLE XI
MODIFICATION OR AMENDMENT

11.1 Except by mutual agreement in writing between the parties, no change, modification or amendment shall be made to the present Contract.
11.2 Notwithstanding the preceding paragraph, the Public body may at any time order or require changes in the scope of the Services. If such changes add to or reduce the cost of the Services, the Contract Amount shall be adjusted accordingly.

**ARTICLE XII**

**EFFECTIVE DATE**

12.1 The present Contract shall enter into force on the date of its signature by both parties.

12.2 Unless terminated under Article VIII or IX above, the present Contract shall expire upon completion of the Services and the discharge of all obligations arising out of or under the Contract.

**ARTICLE XIII**

**CHANNEL OF COMMUNICATIONS AND NOTICES**

13.1 For the purposes of the present Contract, the authorized representative of the Ministry of Social Integration, Social Security and National Solidarity (Social Integration Division) shall be the Accounting Officer or such other officer as he may designate for this purpose.

13.2 Any communication, notification, submission, notice, demand or request under the present Contract shall be deemed to have been duly transmitted if it shall have been delivered by hand, mail, or facsimile by either party to the other at the appropriate address indicated below, or at such other address as that other party may have indicated:

**For the (Public Body)**
Mail Address :  

**For the Service Provider**
Mail Address :  
Telephone :  
E-mail :  

**ARTICLE XIV**

**GOVERNING LAW**

14.1 This Contract shall be governed by, and construed in all respects in accordance with, the Laws of Mauritius.

**IN WITNESS WHEREOF** the parties hereto have caused the present Contract to be signed in their respective names in two original counterparts in English/French on the date first above written.

**FOR THE PUBLIC BODY**  

………………………………

**FOR THE SERVICE PROVIDER**  

………………………………
Annexure 1- Terms of Reference
Annexure 2- Contract Amount and method of payment